

Student Financials Navigation Quick Reference Guide

Information	v9.0 Navigation
A	
Addresses	Student Financials > UC Search Match
Account Information, Summary for all Terms	UC Student Financials > UC Account Information
Admit Term (into a Program)	Student Financials > UC Search Match
Anticipated Aid, View	UC Student Financials > UC Account Information > Anticipated Aid link at bottom of page Student Financials > Customer Accounts > Anticipated Aid link at bottom of the page
B	
Bad Check, Post a (Payment Reversal)	Student Financials > Charges and Payments > Reversals > Reverse Payment
Bad Check Fee, Post a	Student Financials > Charges and Payments > Post Student Transaction
Bill, Online Term Fee	UC Student Financials > Online Term Fee Bill (enter EmplID and then click Search)
Bill, Print an Individual	UC Student Financials > UC Bill Customers > Fee Bill - Individual
Birth date	Student Financials > UC Search Match
C	
Calculate Tuition	Student Financials > Tuition and Fees > Tuition Calculation
Campus	Student Financials > UC Search Match
Career	Student Financials > UC Search Match
Cashier Office, Open	Student Financials > Cashiering > Cash Management > Open Offices
Cashier Office, Close	Student Financials > Cashiering > Cash Management > Close Offices
Cashier Office, Reopen (same business day)	Student Financials > Cashiering > Cash Management > Reopen Offices

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Cashiering Reports:	
• Tender by Cashier (BC1)	Student Financials > Cashiering > Balance by Business Day > Review Tender by Cashier
• Tender by Register	Student Financials > Cashiering > Balance by Business Day > Review Tender by Register
• Receipts by Business Date	Student Financials > Cashiering > Balance by Business Day > Receipts by Business Date
• Receipts by Deposit ID (BC2)	Student Financials > Cashiering > Balance by Business Day > Receipts by Deposit ID
• Student Post Activity	UC Student Financials > UC Reports > Student Post Activity Report
Charge, Post a	Student Financials > Charges and Payments > Post Student Transactions
Charge, Reverse a	Student Financials > Charges and Payments > Reversals > Reverse a Charge
Comments, Viewing and Adding	UC Student Financials > All SF Comments
Customer Accounts, By Term, By Account Type	Student Financials > View Customer Accounts
D	
Defer Charges	UC Student Financials > UC Payment Plans > Deferrals
Deferment Detail, View	UC Student Financials > UCONN Account Information > Deferrals link at bottom of the page
Due Charges, View	Student Financials > View Customer Accounts > Due Charges link at bottom of page
E - F	
Equation Variables (Study Abroad and Waivers)	Student Financials > Tuition and Fees > Equation Variables
Email	Student Financials > UC Search Match
Fee Bill, Online by Term	UC Student Financials > Online Term Fee Bill (enter EmplID and then click Search)
P	
Password, Changing Your	Change Password or My System Profile

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Payment Plan Installments (UConn)	UC Student Financials > UC Account Information > Deferrals link at bottom of the page
Payment Plan, Graduate - Expected Payroll Deduction Dates	UC Student Financials> UC Account Information > Deferrals link at bottom of the page
Payment, Post Student	Student Financials > Cashiering > Post Student Payments
Payment, Reverse a	Student Financials > Charges and Payments > Reversals > Reverse Payment
Permissions, Assign Student	Student Financials > Charges and Payments > Assign Student Permissions
Permissions, Student (View Title IV Waivers)	UC Student Financials > UC Charges and Payments > View Student Permissions
Phone	Student Financials > UC Search Match
Plan (Major, Minor)	Student Financials > UC Search Match
Posting Reports	Student Financials > Charges and Payments > Posting Reports > Daily Posting
Program (School or College)	Student Financials > UC Search Match
R	
Receipt, Print Student	Student Financials > Cashiering > Review Student Receipts
Report/Daily Posting Report	Student Financials > Charges and Payments > Posting Reports > Daily Posting
Report/Process Status, Review	PeopleTools > Process Scheduler > Process Monitor
Report /Student Post Activity	UC Student Financials> UC Reports > Student Post Activity Report
Residency Status	Campus Community > Personal Information (Student) > Identification (student) > Residency Data
S - T	
UC Search Match	Campus Community > Personal Information (Student) > UC Search Match
Service Indicators (Holds)	UC Student Financials > UC Charges and Payments > Lift Service Ind – Individuals (Bursar Office) Campus Community > Service Indicators (Student) > Manage Service Indicators
Status of a Career	Student Financials > UC Search Match

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Student ID (ID, EmplID, User ID, PeopleSoft ID)	Student Financials > UC Search Match
Student Permissions, View Financial Aid Title IV Waivers	Student Financials > Charges and Payments > Assign Student Permissions
Study Abroad, Post	Student Financials > Tuition and Fees > Equation Variables
Transactions, Review	Student Financials > Charges and Payments > Group Processing > Review Transactions
U	
UC Reports	UC Student Financials > UC Reports
User Defaults, Setting Your	Set up SACR > User Defaults
V	
Void Receipts (same business day)	Student Financials > Cashiering > Cash Management > Void Receipts - Cashier
W	
Waiver, Post a	Student Financials > Tuition and Fees > Equation Variables
Waiver, Title IV, View	UC Student Financials > UC Charges and Payments > View Student Permissions